

CROWN FINANCIAL, LLC

P.O. Box 219330 Houston, Texas 77218
Phone (281) 646-2905 Fax (281) 646-2909

CLIENT INFORMATION

Company Name: _____ Phone: (_____) _____

Fax: (_____) _____ Email Address: _____

Mailing Address: _____
(Street or PO Box) (City) (State) (Zip)

Physical Address (if different): _____
(Street) (City) (State) (Zip)

Year Established? _____ Type of Business? _____

Number of years under current management: _____ Number of employees: _____

Are you currently factoring? ___ Yes ___ No If yes, with whom? _____

OWNERSHIP: ___ Corporation ___ Partnership ___ Proprietor

STATE OF INCORPORATION: _____

Name of President, Partner, or Owner: _____ D.O.B. _____

Home Phone: _____ SS#: _____ Percent Ownership: _____

Residence Address: _____

Name of Vice President, Partner or Owner: _____

Home Phone: _____ SS#: _____ Percent Ownership: _____

Residence Address: _____

Name of Other Office or Owner: _____

Home Phone: _____ SS#: _____ Percent Ownership: _____

Residence Address: _____

BANK:

Name: _____ Banker Contact: _____

Address: _____ Phone: _____

Checking Account # _____ Loan Account # _____

Federal Tax I.D. # _____ Current on All Payroll Taxes? ___ Yes ___ No

If no, how much are you in arrears? _____ Are their any liens filed? ___ Yes ___ No

Current Monthly Sales? _____ Anticipated Factoring Amount? _____

Date: _____ Signature: _____ Title: _____

*There will be a one-time \$ 350.00 processing fee for credit reports and filing fees.